

IPO INITIAL PUBLIC OFFER



Galaxy Surfactants Limited

Issue Period - 29 JAN TO 31 JAN 2018 Issue Size - 6,331,674 Eq Shares (Rs 937.09cr)

Issue Price - Rs.1470 - Rs.1480 per Eq Share Market Lot - 10 Equity Shares

Face Value - Rs 10 per Eq Share Listing at - BSE, NSE

COMPANY PROFILE

Incorporated in 1986, Galaxy Surfactants Limited is Mumbai, India based manufacturer of surfactants and other specialty ingredients for the personal care and home care industries. The ingredients company manufacture are commonly used in consumer -centric personal care and home care products like skin care, oral care, hair care, cosmetics, toiletries and detergent products. Galaxy surfactants product portfolio includes over 200 product grades, which are marketed to over 1,700 customers in 70 countries. Galaxy surfactants products are classified in 2 categories:1. Performance Surfactants: This includes anionic surfactants and non-ionic surfactants.2. Speciality Care Products: This includes amphoteric surfactants, cationic surfactants, preservatives, preservative blends and surfactant blends

THE OBJECT OF THE ISSUE

The objects of the Offer are to achieve the benefits of listing the Equity Shares on the Stock Exchanges and the sale of Equity Shares by the Selling Shareholders.

OUR RECOMMENDATION

AVOID NEUTRAL SUBSCRIBE

COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
GALAXY SURFACTANT	29 JAN TO 31 JAN	Rs.1470 to 1480	10 Shares	
LIMITED	2018			

^{**}Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-) 50% of Net Issue size

Non-Institutional (more than Rs/-200,000/-) 15% of Net Issue size

Retail (up to Rs/-200,000/-) 35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT:

Phone: 0731-4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk